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Complete and send this form, together with applicable fee(s), to: **Mail** Box ISSUE FEE
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WILLIAM D. HAMILTON	(Depositor's name)
MAL	(Signature)
2/21/03	(Date)

APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
09/453,364	12/01/1999	ROBERT C. SLANE	021932-2	2544

TITLE OF INVENTION: ESTABLISHING AND MANAGING GRANTOR RETAINED ANNUITY TRUSTS FUNDED BY NONQUALIFIED STOCK OPTIONS

APPLN. TYPE	SMALL ENTITY	ISSUE FEE	PUBLICATION FEE	TOTAL FEE(S) DUE	DATE DUE
nonprovisional	YES	\$650	\$0	\$650	05/12/2003

EXAMINER	ART UNIT	CLASS-SUBCLASS
FISCHER, ANDREW J	3627	705-036000

1. Change of correspondence address or indication of "Fee Address" (37 CFR 1.363).

- ☐ Change of correspondence address (or Change of Correspondence Address form PTO/SB/122) attached.
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2. For printing on the patent front page, list (1) the names of up to 3 registered patent attorneys or agents OR, alternatively, (2) the name of a single firm (having as a member a registered attorney or agent) and the names of up to 2 registered patent attorneys or agents. If no name is listed, no name will be printed.

1 MOORE & VAN ALLEN PLLC

2 Matthew W. Witsil

3 Dominic J. Chiantera

3. ASSIGNEE NAME AND RESIDENCE DATA TO BE PRINTED ON THE PATENT (print or type)

PLEASE NOTE: Unless an assignee is identified below, no assignee data will appear on the patent. Inclusion of assignee data is only appropriate when an assignment has been previously submitted to the USPTO or is being submitted under separate cover. Completion of this form is NOT a substitute for filing an assignment.

(A) NAME OF ASSIGNEE

Wealth Transfer Group, L.L.C.

(B) RESIDENCE: (CITY AND STATE OR COUNTRY)

Altamont Springs, FL

Please check the appropriate assignee category or categories (will not be printed on the patent)

☐ individual ☒ corporation or other private group entity ☐ government

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(Authorized Signature)

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Matthew W. Witsil

2/21/03

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